

National Rural Health Association

Landscape of Rural Health

Alan Morgan, MPA
Chief Executive Officer

NRHA...



Improving the health of the 62 million who call rural America home

NRHA is non-profit and non-partisan

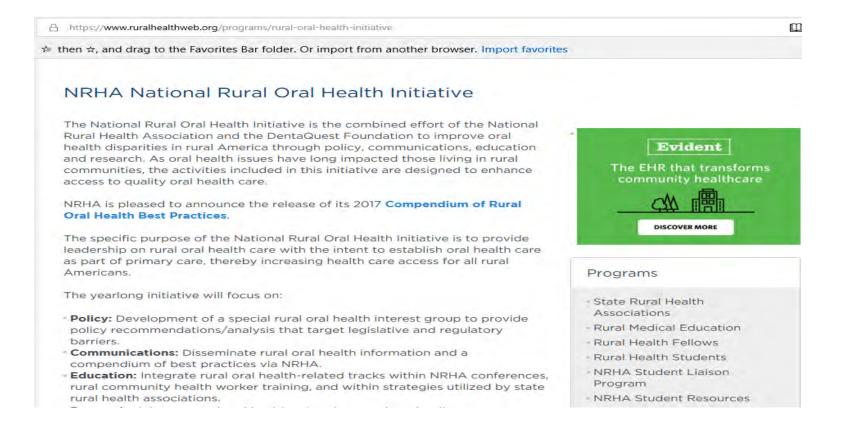
NRHA: #ruralhealth

Alan: @Amorganrural



Rural Oral Health Webpage

www.ruralhealthweb.org/programs/rural-oral-health-initiative





The Pre-COVID Rural Hospital Environment

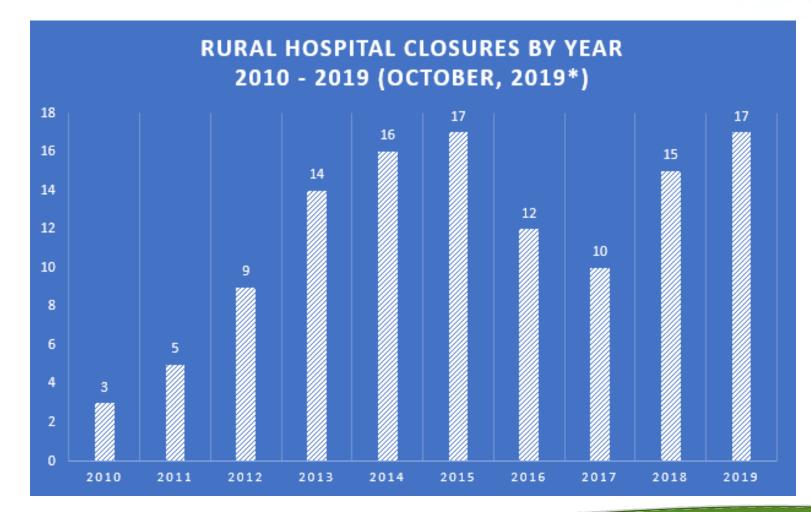
In February 1, 2020:

- -2000 rural hospitals (1300 CAHs, 700 PPS Facilities)
- -47 Percent operating at a loss
- -Half of all rural hospitals had 30 days cash on hand
- -More than 400 at risk for closure

Pre-COVID19



Your voice. Louder.



However, Rural Excellence Exists





Your voice, Louder,



≡ ALAMOSA NEWS

Rio Grande Hospital recognized among top 20 critical access hospitals in the nation

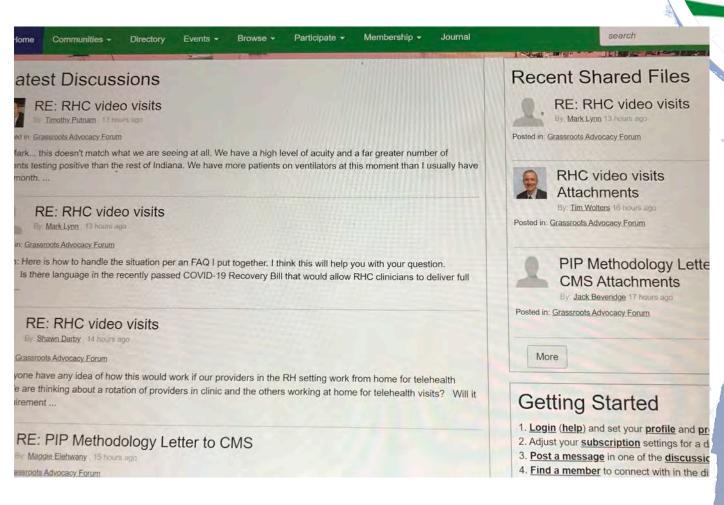




"Coronavirus strains cashstrapped hospitals, could cause up to 100 to close within a year"

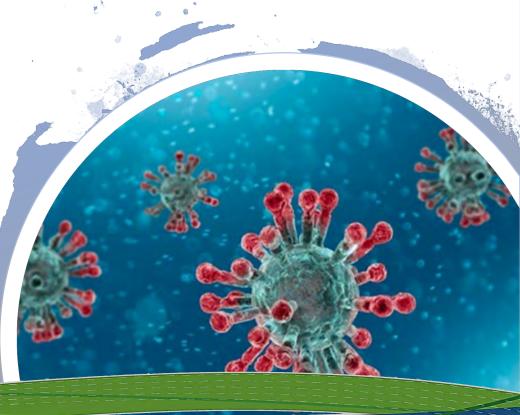
Josh Salman and Jayme Fraser USA TODAY NETWORK

NRHA CONNECT



Your voice.

NRHA



Unprecedented Rural Health Dollars/ CARES Act Provider Relief Fund

CARES 3.0 - \$100 billion

CARES 3.5 – Additional \$75 billion added

• \$30 billion to Medicare providers (\$500,000 to

\$1.3 million)

- \$10 billion carve-out for rural providers
- \$15 billion to Medicaid providers and \$10 billion to

safety net hospitals

\$4 billion to vulnerable and rural hospitals



And what happens when the funding runs out?

"We saved rural hospitals from COVID-19, but will we now let them die of neglect?"

Dallas Morning News, June 6, 2020

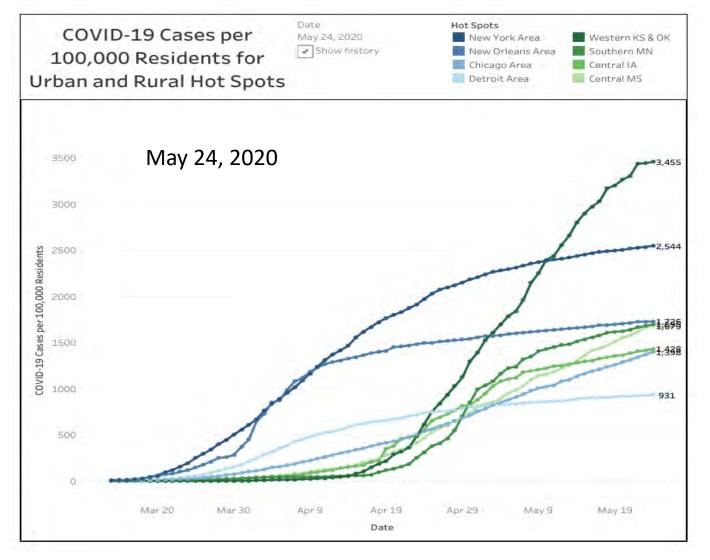
"Coronavirus is killing rural hospitals. But they were already terminally ill"

Yahoo News, May 2, 2020





Rural COVID concerns increase in May



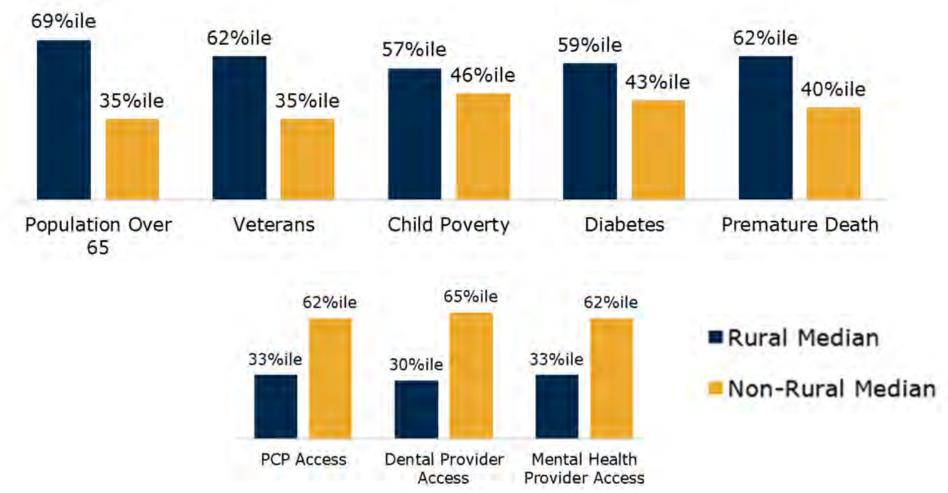
Source: UNC Sheps Center Rural Health Research Program

Rural has an Older, Sicker and Poorer Population



- The median age of adults living in rural areas is greater than those living in urban:
 - Rural: 51 years
 - Urban: 45 Years
- 18.4% of rural residents are age 65+, whereas its 14.5% in urban
- Rural areas have higher rates of several health risk factors/conditions:
 - Obesity
 - Diabetes
 - Smoking

Summary: Rural Populations are Older, Less Healthy, Less Affluent and Have Limited Access to Multiple Types of Care



Source: iVantage Chartis Health Analytics

The State of Rural America

NRHA

U.S. Census show that after a modest four-year decline, the population in nonmetropolitan counties remained stable from 2014 to 2019 at about 46 million. (2014-2019 rural adjacent to urban saw growth.)

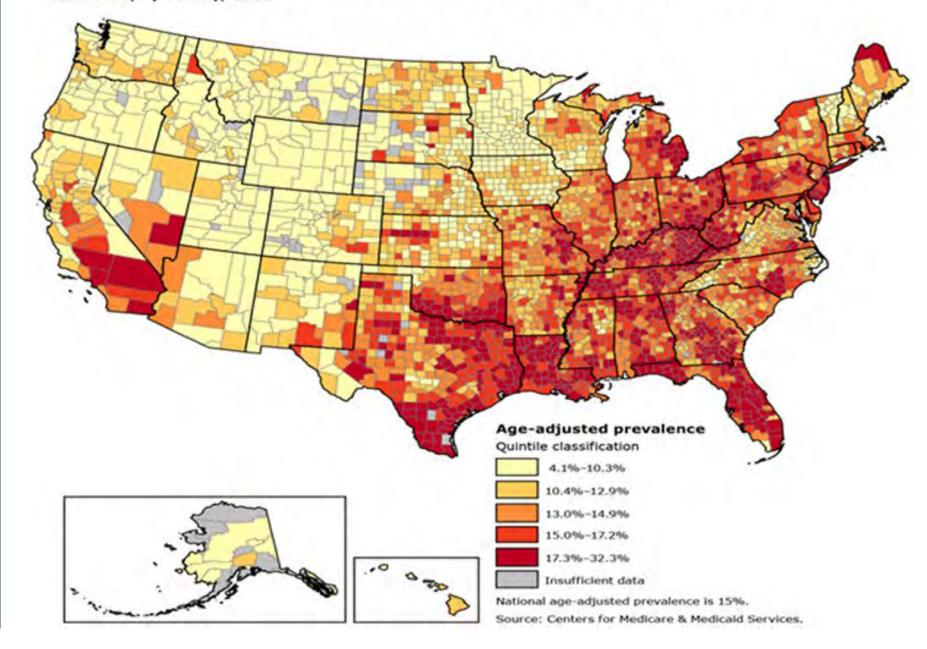


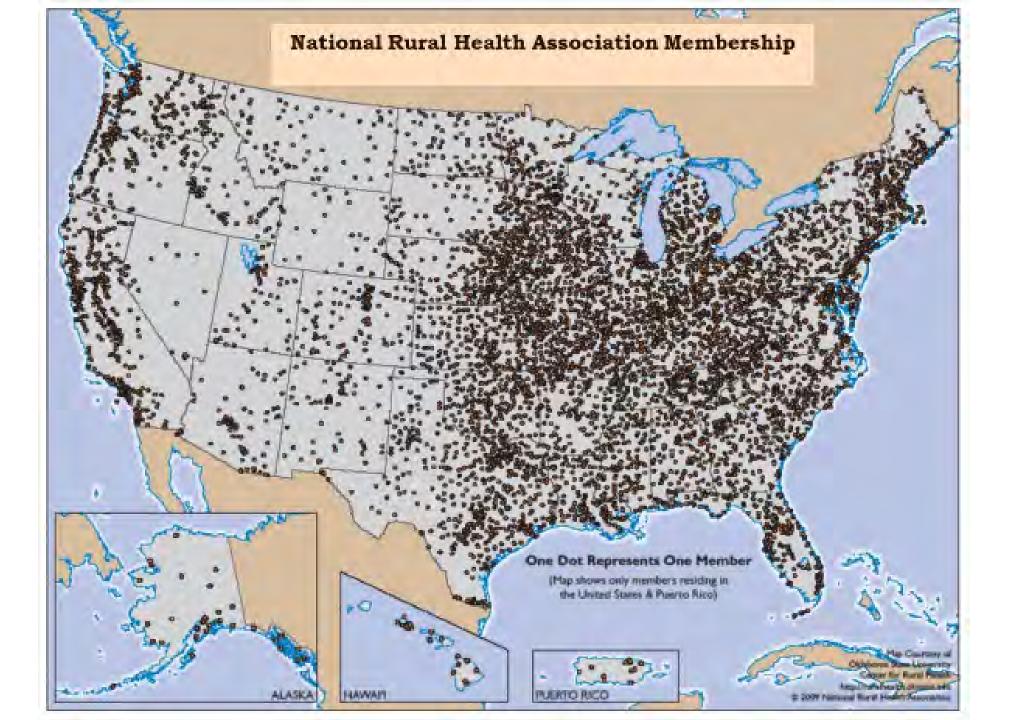
Prevalence

of Medicare **Patients** with 6 or more Chronic **Conditions**



The Prevalence of Medicare Fee-for-Service Beneficiaries 65 Years or Older With 6 or More Chronic Conditions, by County, 2012





CMS Center for Innovation

OLDER MODELS

- Frontier Extended Stay Clinic (FESC)
- Frontier Community Health Integration Project (F-CHIP)
- Rural Community Hospital Demonstration Program

NEWER MODELS

- Global Budget Model
 - Sen. Bob Casey (D-PA)
- 24/7 ER Model with Cost-Based Reimbursement
 - Community Outpatient Hospital
 - REACH ACT



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#ruralhealth