#### Division of Family Medicine

# **Behavioral Health Integration in Primary Care Training**

Perspectives from the Duke Family Medicine Residency Program

Lloyd Michener, MD
Chair, Duke Community &
Family Medicine

Vivianna Martinez-Bianchi, MD Director, Duke Family Medicine Residency Program Cerrone Cohen, MD
Faculty, Duke Family Medicine &
Psychiatry Departments



#### Goals and Objectives

- Define integration in the context of primary care training
- Identify best practices that demonstrate the integration of behavioral health content
- Describe behavioral and primary care integration with a population health perspective

#### Goals and Objectives

- Outline challenges that arise when building an integrated curriculum
- Describe ways in which training programs can overcome these barriers

#### Goals and Objectives

- Describe elements of curriculum development for behavioral health/primary care integration
- Describe methods to evaluate outcomes of curriculum



### What is Integration?

"The curriculum must be structured so behavioral health is integrated into the residents' total educational experience, to include the physical aspects of patient care"

-ACGME Program Requirements for Graduate Medical Education in Family Medicine (2016)



### What Is Integration?

- Raising awareness and understanding of the role of the primary care physician
- Gaining competency in providing behavioral health services
- Empowering residents to confidently provide treatment in the primary care context



### **Strategies For Improving Integration**



#### **Duke Family Medicine Residency Approach**





- Promoting a Environment of Safety
  - -Resident Balint Group
  - Encouraging self-care
  - Interactions with multiple behavioral health providers
  - Advisor/Advisee meetings



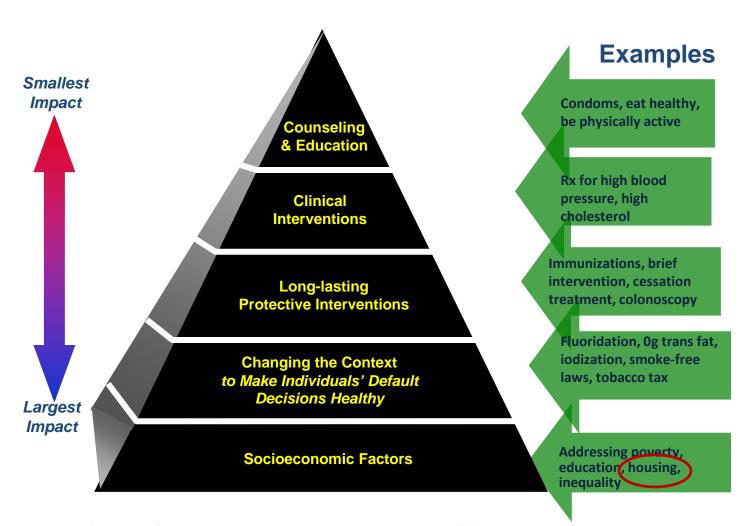
- Primary care focused behavioral health didactics:
  - Emphasizes overlap between physical and mental health
  - Focused on depth over breadth
  - Include education on collaboration
  - -Teaches behavioral interventions



- Community Engagement
  - Engaging with local community organizations addressing behavioral health
  - -Engaging with Health Department
  - -Bridge differences in culture



#### **Factors That Affect Health**



Frieden TR. A framework for public health action. Am J Public Health. 2010;100(4):590–595.



#### Population-Based Understanding and training

- Mental Health in the context of community
- Work with health care managers and coaches (home based care)
- Use of screening tools at the time of preventive visits
- Integrated mental health social worker in clinical context.



#### Population-Based Understanding and Training

- US Mental health Care Atlas
- WHO Global health Framework
  - Global Mental Health Action Plan, Framework and Policy Checklist
- Human rights and policy for mental health
- Collaboration:
  - Housing, pharmaceutical access, Human Resources, Epidemiology and Surveillance

#### Population-Based Understanding and training

- Collaboration with
  - Social Services
  - Justice
  - Education
  - Housing
  - Correctional offices
  - Police departments
  - Consumer groups
  - Family groups
  - Community advisory panels



- High quality clinic experiences
  - Longitudinal psychiatric experiences
  - Developing relationships with community providers



#### Other Integration Strategies

 Programs with multiple behavioral scientists from various disciplines

 Combined Family Medicine/Psychiatry Programs

Collaborative Care Initiatives

#### **Evaluation Strategies**

#### **Evaluation Strategies**

- Resident's confidence in the ability to provide mental health care to patients
- Percent of graduates providing mental health services after graduation
- Graduate confidence in the care of the psychiatric patient (2 years and 5 years)
- Patient satisfaction with care

#### **Evaluation Strategies**

- Measuring effectiveness in sending appropriate referrals
  - Survey of psychiatry providers
  - Number of people started on treatment prior to referral
  - Following primary care guidelines for psychiatric care
- Measure of collaboration
  - Integration with
    - community resources
    - Mental health providers

#### **Barriers** to Increasing Integration



### Challenges

- Relevance
  - experiences that mirror future practice
  - finding faculty who can see mental health though a primary care lens
- Funding
  - reimbursement
- Regulations
  - HIPPAA
  - ACGME



#### Challenges

- Lack of Imagination
  - -only seeing the barriers
- Lack of Acceptance
  - biomedical model that does not include behavioral health
- Lack of enough trained faculty
- Establishing sustainability

#### **Overcoming Barriers to Integration**



#### Moving Beyond the Barriers

- Increasing funding for programs
- Training primary care faculty to provide and teach mental health
  - funding
- Building community partnerships
- Utilizing embedded specialists
- Creating a culture that embraces professional balance



#### Moving Beyond the Barriers

- Sharing data
- Use of mental health workers in coordination with primary care



#### Moving Beyond the Barriers



 Model recommendations for integrating Primary Care and Behavioral Health after 2012 IOM report on integrating Primary Care and Public Health

http://www.nationalacademies.org/hmd/~/media/Files/Activity%20Files/PublicHealth/PrimCarePublicHealth/PCPH-Report-Release-Presentation-03-28-12.pdf



- To develop the workforce needed to support the integration of primary care and behavioral health:
  - Identify options for graduate medical education funding that give priority to provider training in primary care and behavioral health settings, and specifically support programs that integrate primary care with behavioral health practice.



- To develop the workforce needed to support the integration of primary care and behavioral health:
  - Create specific Title VII and VIII criteria or preferences related to curriculum development and clinical experiences that favor the integration of primary care and *behavioral* health.



- Develop training grants and teaching tools that can prepare the next generation of health professionals for more integrated clinical and behavioral health functions in practice.
- These tools, should include a focus on cultural outreach, behavioral health education, and addiction counseling.



- Focus on supporting pilots that better integrate primary care and behavioral health
- Integrating policy and incentives for the capture of data that would promote the integration of clinical, *behavioral* and public health information



- Consider the development of population measures that would support the integration of community level clinical, public health and behavioral health data;
- AHRQ to encourage its Primary Care Extension Program to create linkages between primary care providers and *behavioral* health providers

#### **Questions?**